



DIOCESE OF HAMILTON

700 King Street West, Hamilton, Ontario, Canada L8P 1C7

Gifts of Securities: Letter of Direction

Date: _____

National Bank Financial Wealth Management
911 Golf Links Road, Suite 201
Ancaster, Ontario
L9K 1H9
Attn: Catherine Moskal

Dear Catherine:

Re: Charitable donation

Please accept this transfer as a charitable donation to your account 11YZ3YA, “**The Roman Catholic Episcopal Corporation of the Diocese of Hamilton In Ontario**”.

Please donate _____ shares/units of _____

Please direct my donation to:

My Parish (please list name and city) _____

Cor et Anima Bishop’s Fund
(Bishop’s Charities)

Cura Pastorum Association
(Care of Retired Priests)

Formation of Priests
& Seminary Education

Donor Address

_____ Delivering Institution _____

_____ Contact Information _____

_____ Client Account Number _____

Delivering Institution Information

Donor Authorization

I/we hereby request and authorize the transfer of my account and its investment as described above. I/We hereby consent to the Delivering Institution providing all information regarding this transfer to the Receiving Institution. These securities are being donated to the Roman Catholic Episcopal Corporation of the Diocese of Hamilton in Ontario for the purpose expressed above, and I understand that I will receive a charitable tax receipt for the full value of these securities on the date received, and that these securities can be sold at any time considered appropriate by the receiving charity.

Donor/Broker Instructions

Please complete this letter either by typing in the text boxes provided or by printing the letter and filling it out by hand.

This letter, once completed, can be used by your broker to initiate the transfer. The letter must also be sent by mail, email, or fax to our Receiving Institution:

National Bank Financial
Wealth Management
911 Golf Links Road, Suite 201
Ancaster, ON L9K 1H9
Attention: Catherine Moskal
catherine.moskal@nbc.ca
Phone: 905.648.3796
Fax: 905.304.4388

National Bank Financial
Dealer 9139/ Advisor UYAA
CUID NBCS
DTC 5008

Please note that the donor will receive a charitable tax receipt from the Diocese once the securities are received for the full value of the securities on the date of transfer.

Signature(s)

Date